

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA**

In re:

Jointly Administered

EPIC Companies Midwest, LLC,
EPIC Companies Midwest 2023, LLC,
EPIC Employee, LLC,
EOLA Capital, LLC, and
EC West Fargo, LLC,

Bankruptcy No. 24-30281
Bankruptcy No. 24-30282
Bankruptcy No. 24-30283
Bankruptcy No. 24-30284
Bankruptcy No. 24-30285

Debtors.

Chapter 11

**APPLICATION FOR COMPENSATION AND MONTHLY STAFFING REPORT OF
LIGHTHOUSE MANAGEMENT GROUP, INC. FOR THE
PERIOD OF APRIL 1, 2025 THROUGH APRIL 30, 2025**

Lighthouse Management Group, Inc. ("Lighthouse") submits this Application for Compensation and Monthly Staffing Report (the "Staffing Report") for the period of April 1, 2025 through April 30, 2025 pursuant to the *Amended Order Authorizing the Retention of Lighthouse Management Group as the Debtors' Chief Restructuring Officer* (ECF No. 71) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (ECF No. 72, the "Order"). Lighthouse discloses as follows:

Staffing Report: April 1, 2025 through April 30, 2025	
Lighthouse employees who rendered services to the Debtors:	Patrick Finn, Murthy Yenamandra, Renee Foss, Austin Becker, and Pam Wigen
Total hours billed by Lighthouse:	273.40
Total fees and expenses paid to Lighthouse:	\$106,664
Summary of the tasks performed by Lighthouse:	Services include managing IT operations; reviewing the Debtors' books and records; analyzing borrower's assets; preparing settlement and forbearance proposals; conducting negotiations with borrowers; gathering information for summary judgment


Staffing Report: April 1, 2025 through April 30, 2025	
	motions; preparing analysis and tests related to insolvency and drafting of expert report; preparing the monthly operating and staffing reports; communicating with creditors, borrowers, lenders, and Debtors' counsel; processing payables and receivables; and preparing to file 2024 tax returns.

Pursuant to the Order, notice of this Staffing Report is being provided to the Debtors, the United States Trustee, and counsel for the Official Committee of Unsecured Creditors. The Notice Parties, as defined in the Order, **may object to this Staffing Report within 21 days of the filing of the Staffing Report**. If no objection is filed and served, the Court may allow Lighthouse's fees and expenses without a hearing.

AFFIDAVIT

I, Renee Foss, am a Consultant at Lighthouse Management Group, Inc., the Chief Restructuring Officer for EPIC Companies Midwest, LLC, EPIC Companies Midwest 2023, LLC, EPIC Employee, LLC, EOLA Capital, LLC, and EC West Fargo, LLC and I declare under penalty of perjury that the facts set forth in the preceding Staffing Report are true and correct, according to the best of my knowledge, information, and belief.

Dated: May 15, 2025



Renee Foss
Consultant, Lighthouse Management Group, Inc.
Chief Restructuring Officer of the Debtors